



HORIZON NORTH LOGISTICS INC.
1600, 505 – 3RD STREET S.W.
CALGARY, ALBERTA
T2P 3E6

NOTICE OF ANNUAL AND SPECIAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN THAT the Annual and Special Meeting (“Meeting”) of holders of common shares (“Shareholder”) of Horizon North Logistics Inc. (“Horizon”) will be held on the **6th of May, 2010 at 3:00 p.m. (Calgary time) in the Royal Room at the Metropolitan Conference Centre, 333 – 4th Avenue S.W., Calgary, Alberta** for the following purposes:

1. To receive the consolidated audited financial statements of Horizon for the fiscal year ended December 31, 2009 and the Auditor’s report on those statements;
2. To approve an ordinary resolution to fix the number of directors of Horizon to be elected at the Meeting for the ensuing year at nine (9);
3. To elect the nominees to the board of directors of Horizon for the ensuing year, as set out in the Management Information Circular accompanying this Notice;
4. To appoint KPMG LLP, Chartered Accountants, of Calgary, Alberta, as auditors of Horizon for the ensuing year and to authorize the board of directors of Horizon to fix their remuneration;
5. To approve the unallocated entitlements and option grants under the Stock Option Plan, as more fully described in the Management Information Circular accompanying this Notice; and
6. To transact such other business as may be properly brought before the Meeting or any adjournment or adjournments thereof.

The details of all matters proposed to be put before Shareholders at the Meeting are set forth in the Management Information Circular and Instrument of Proxy accompanying this Notice of Meeting. At the Meeting, shareholders will be asked to approve each of the foregoing items.

Only Shareholders of record at the close of business on March 17, 2010 are entitled to notice of and to attend the Meeting or any adjournment thereof and to vote thereat. **A Shareholder may attend the Meeting in person or may be represented by proxy. Shareholders who are unable to attend the Meeting or any adjournment thereof in person are requested to date, sign and return the accompanying Instrument of Proxy for use at the Meeting or any adjournment thereof. To be effective, the enclosed Instrument of Proxy must be mailed so as to reach or be deposited with the office of CIBC Mellon Trust Company, Proxy Department, P.O. Box 721, Agincourt, Ontario M1S 0A1, not later than 48 hours (excluding Saturdays, Sundays and statutory holidays in the Province of Alberta) prior to the time set for the Meeting or any adjournment thereof or with the Chairman of the Meeting prior to the commencement thereof.**

DATED at the City of Calgary, in the Province of Alberta this 19th day of March, 2010.

BY ORDER OF THE BOARD OF DIRECTORS

“signed” Jan M. Campbell

Jan M. Campbell
Corporate Secretary